

As of 6/1/2021

Position Title: VP Membership: Retention

POSITION SUMMARY

The Vice President of Membership: Retention manages the overall membership retention function including the design and implementation of strategies to achieve the yearly goal for membership retention.

TIME COMMITMENT

TERM: 2 Years ESTIMATED TIME REQUIREMENTS PER MONTH

- Attending board meetings: 1.5 hours
- Reviewing membership reports: 1 hour
- Communicating with the ATD national administrative office, current or future members, as well as other board members: 2-4 hours
- Attending and speaking about membership and with current members at monthly chapter meetings: 3 hours Yearly:
- Attend 2 Board Retreats each year; January and July: 1 day and ½ day respectively
- Optional attendance at the <u>ATD National Chapter Leaders Conference</u>: 2 days

VALUE/BENEFITS

PERSONAL AND PROFESSIONAL

- Networking with other Talent Development professionals locally and internationally
- Discounted <u>ATD National Professional Plus Membership</u>
- Continuous learning
- Earn points towards ATD certifications.
- Leadership role in a professional organization
- Volunteering
- Invitation, Free Registration and stipend for hotel & travel to <u>ATD National</u> <u>Chapter Leaders Conference</u>
- Preferred seating at the <u>ATD International Conference</u> & Invitation to "Chapter Leadership Day" held during the International Conference

RESPONSIBILITIES

RETENTION

- Ensures processes are in place to follow up with members whose annual membership is about to expire, and strategies to encourage renewal.
- Creates, in collaboration with VP of Communications, VP of Media, communication to members (email, social media, and or print) detailing top benefits of the organization, programming – e.g., something for you to attend every week", leadership opportunities, and upcoming opportunities to meet other members.
- In collaboration with the VP Programs: Event Coordination a) review monthly meeting feedback surveys and b) "vet" programs that will address the needs of the current members.
- Monthly review upcoming renewals and / or lapsed membership report provided by chapter Admin, who uploads to the "Memberships" section of the <u>ATD RTA Board Google Site</u>, and implement strategies (<u>see samples</u>) to reengage members who have lapsed.
- Possibly write a segment for the quarterly newsletter and/or post on social media on the value of ATD-RTA membership or highlight a current member.

MEMBER SATISFACTION

• Conducts needs assessment and member satisfaction surveys on a regular basis, reports results and makes recommendations to the board.

TRAINING

- Recruits and trains incoming VP Membership: Retention
- Recruits and trains volunteers to support the responsibilities of the role

BOARD ROLE

- January of each year defines retention goals for the year and uploads to the "Memberships" section of the <u>ATD RTA Board Google Site</u>
- At each board meeting provides a report on that year's goal (plan vs. actual) and defines or solicits suggestions from board members on how to achieve the goal.
- Creates an annual report for the January membership meeting a) plan vs. actual last year and b) goals for this year. Report uploaded to the "Membership" section of the <u>ATD RTA Board Google Site</u>

- Attends and participates in monthly board meetings, chapter meetings, ATD International Chapter Leader Webinars; if available attends ATD International Conference and ATD Chapter Leaders Conference (ALC).
- Participates in other chapter events, committee meetings and workshops as available.
- Represents chapter professionally and ethically in all business functions/organizational activities.

QUALIFICATIONS

- Solid marketing and public relations skills.
- Skilled in written and verbal communication, personal interaction and problem-solving.
- Ability to plan, organize and execute activities as required by the position.
- Ability to complete projects within established timeframes.
- Ability to seek others out as volunteers.
- Time available to fully participate in chapter and board meetings.
- Member of ATD International and ATD-RTA member in good standing.

ATD RESOURCES

ATD RTA Board Google Site Chapter Relations Manager (CRM) National Advisors for Chapters (NAC) Chapter Affiliation Requirements (CARE) Sharing Our Success (SOS) Chapter Leader Community (CLC) Leadership Connection Newsletter (LCN) Toolkits Chapter Leader Webcasts